Week Four: The Monetary Appraisal System

INFO 6850: Special Topics in Information Management: Archives II (Fall 2015)
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WEEK FOUR OBJECTIVES

1) Explain the Canadian monetary appraisal system
2) Differentiate archival appraisal and monetary appraisal
3) Debate the legal and fiscal implications of monetary appraisals
4) Analyze monetary appraisal reports and tax receipts

GUEST SPEAKER

Patti Bannister will be joining us to discuss the monetary appraisal system.

ASSIGNED READINGS


AGENDA

1) Announcements
2) Discussion with Patti Bannister
INFO 6850 (Fall 2015): Week Three: The Donation Process

3) Break
4) Monetary appraisal exercise at Dalhousie University Archives

PREPARE FOR DISCUSSION

Use the assigned readings to prepare for seminar style discussion with Patti Bannister.

MONETARY APPRAISAL EXERCISE

The monetary appraisal exercise will be based on select audiovisual material from the imX Communications fonds at the Dalhousie University Archives.

Students will assume the role of a monetary appraiser for a brief role-playing activity.

1) Review a selection of DVDs, VHS, and other videotapes that were appraised by each appraiser.
2) Review a selection of corporate records that were appraised by each appraiser.
3) Assign a fair market value to the reviewed items.
4) Review excerpts from monetary appraisal reports by certified qualified appraisers.
5) Compare your fair market value to the fair market values assigned by the certified qualified appraisers.

Question: Do you agree with the fair market values assigned by each appraiser?

Question: Do you agree with the justifications used by each appraiser?

Question: Do you agree with the Cultural Property Export Review Board’s decision to certify the imX Communications fonds as cultural property?

Students will have the option of using a worksheet for comparing factors used in the monetary and archival appraisal of archival materials:

http://hdl.handle.net/10222/63744.